

Blue Owl A4 P4 DAC

Issuance of Notes

On 29 April 2025, the Cayman Islands Stock Exchange approved the listing of up to USD 1,000,000,000 Class A Notes due 29 April 2075 (the "Notes").

New Issue

The Issuer announces a new issue of Notes as at the date set out below:

As at 30 June 2026 in the amount of USD 11,775,883.

The Issuer announces a redemption of Notes as at the date set out below:

As at 30 June 2026 in the amount of USD 967,642.

The total amount of the Notes outstanding following the new issue and as at 30 June 2026 is USD 40,390,328.

Date: 31 August 2026

For further information, please contact:

Waystone Centralised Services (Ireland) Limited
4th Floor,
35 Shelbourne Road,
Ballsbridge,
Dublin 4,
D04 A4E0,
Ireland